Wilsonville Tourism Development Strategy

Task Force Meeting #2 November 12





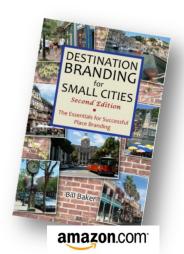






Bruce Dickson
Tourism Development
Solutions





- Oregon-based
- Specialists in tourism planning, destination branding and marketing
- Clients Small communities to nations



Please Introduce Yourselves



What We'll Cover Today

- Recap the Planning Process
- Task Force Meetings
- The future role of information in Wilsonville
- Digital Marketing Overview what's happening
- Wilsonville Internet Analysis
- Future Considerations



Wilsonville Tourism Task Force

- Act as a "sounding board"
- Observe our work, help navigate and provide advice
- Provide input to aid strategic directions and future implementation
- Endorse Final Strategy for Council approval



Process





Guiding Principles

- Best practice
- Future-focused solutions
- Holistic approach to tourism
- Experiential
- Tourism vs. Recreation
- Prioritization
- Leverage resources and partnerships
- Keep it simple!



What is a Tourist?

State statutes and local tourism ordinances define a tourist as

A person who has traveled more than 50 miles from their community of residence or stay overnight in the community they are visiting.



Eight Program Areas

- 1. Positioning
- 2. Attractors and Experiences
- 3. Infrastructure
- 4. Visitor Services and Amenities
- 5. Marketing and Digital
- 6. Product Development
- 7. Partnerships
- 8. Leadership and Management



1. Consultation and	Desk research, interviews (internal/external), workshops, online
Research	survey, reconnaissance, destination audit, marketing audit,
	internet/social study, target review, experience assessment



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2. Assessment and Analysis	Prepare Research Fieldbook; strategic analysis – markets, products, objectives, vision and mission statements, prepare SWOTs



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3. Strategy Development	Identify target markets, priority experiences, positioning, key strategies and actions for eight program areas



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4. Draft Report	Prepare draft strategy for public comment



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3. Strategy Development	Identify target markets, priority experiences, positioning, key strategies and actions for eight program areas
4. Draft Report	Prepare draft strategy for public comment
5. Final Report	Finalize strategy after public comments and ready for Council endorsement.



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October 24	



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Task Force #4 Mid February	Review and refine the draft of the final strategy. Discuss issues related to generating public comment.
Task Force #5 Mid March	Finalization of the strategy, including the integration of responses from the public as appropriate. Discussions related to successful implementation of the strategy and outreach programs.







Digital Marketing Overview

John Hope-Johnstone



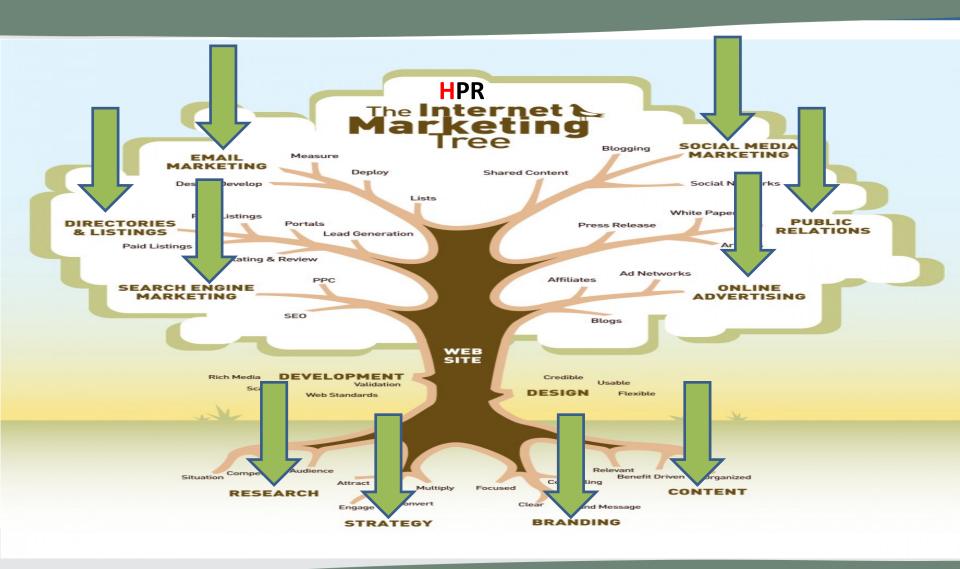


Web-based Marketing Concepts and Terms

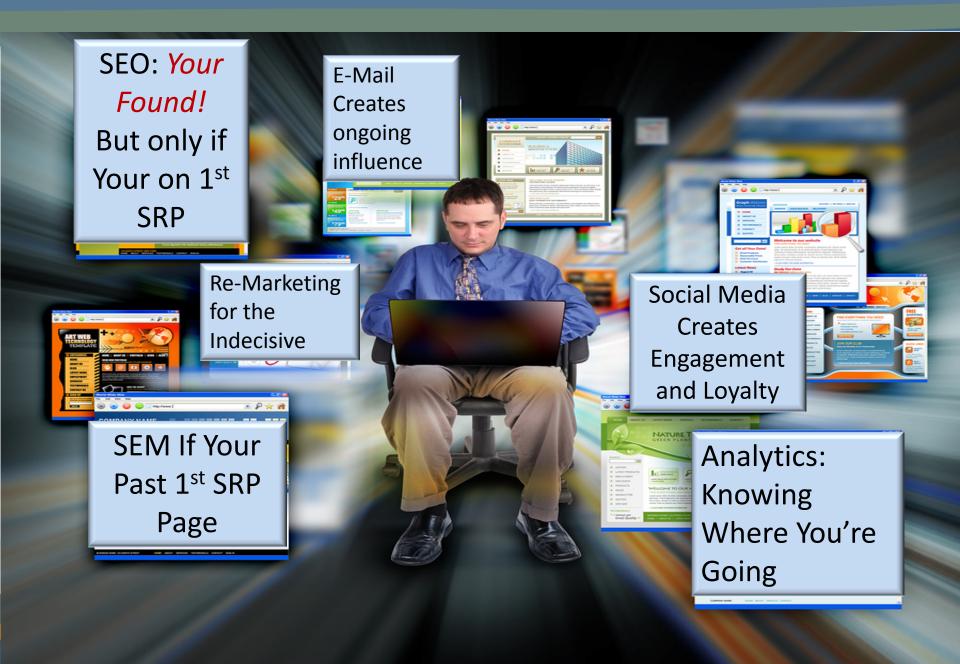
What is Online Marketing?



What is Internet (Online) Marketing?



How Does It Work For You?



The Fundamentals of Social Media





Wilsonville Internet Analysis

John Hope-Johnstone





Reports

Online Marketing Analysis:

Two reports:

- 1. Internet Inventory, (where is Wilsonville today?)
- 2. Wilsonville's future online needs, (what do we need in our toolkit to keep moving forward?) Feb 2014.



Who Comes to the Willamette Valley?

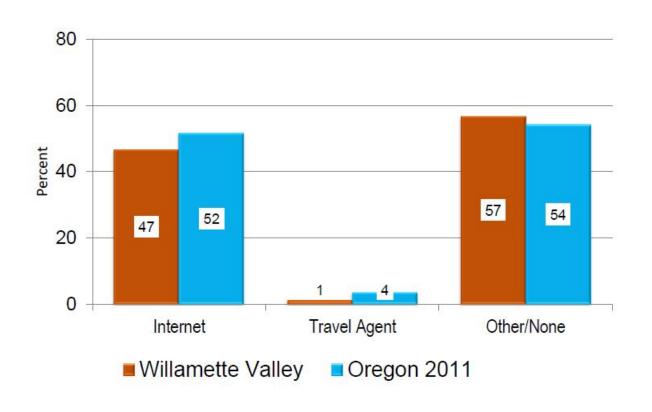
The Willamette Valley (outside of Portland) has over five million overnight visitors per year. (Longwoods 2011.)

They spend over \$529 million dollars in the Willamette Valley annually (overnight).



Willamette Valley Online Visitor Planning:

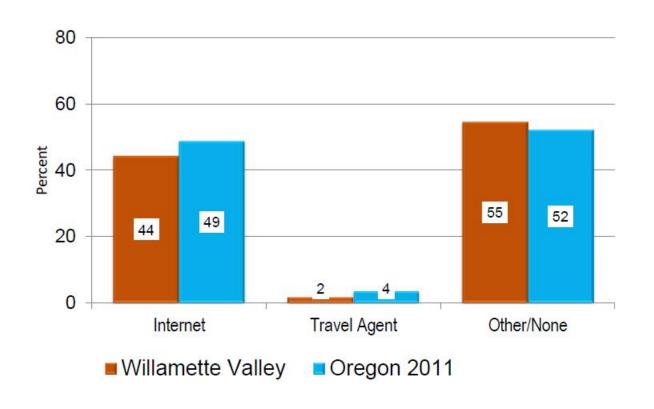
Base: Overnight Marketable Trips





Willamette Valley Online Visitor Booking:

Base: Overnight Marketable Trips





Wilsonville's Online Market Penetration

Taking the fiscal year July 1, 2012 to June 30^{th,} 2013, Wilsonville's Internet presence captured only **5.42**% of the potential search market of 211,680 searches.



Review of Wilsonville's Online Marketing Presence

Where do We Stand Today?

Wilsonville's present official tourism online presence

today. (No ranking): **Unique Visitors** www.wilsonvillechamber.com 1,600 http://www.ci.wilsonville.or.us/ NA www.oregonhorsecountry.com 8,575 http://www.mthoodterritory.com/(Combined) http://www.oregonswashingtoncounty.com 758 (Combined) http://www.oregonwinecountry.org/ 143 http://www.traveloregon.com/ 400 Total: 11,476



Wilsonville Social Media:

https://www.facebook.com/pages/WilsonvilleOregon/389

<u>223771144050</u>

https://www.facebook.com/CityofWilsonville?ref=mf

https://www.facebook.com/oregonhorsecountry

http://www.youtube.com/user/CityofWilsonville/videos

https://twitter.com/ORHorseCountry

https://twitter.com/wilsonvilleor

http://www.flickr.com/photos/wilsonville1 (City)

www.pinterest.com/HorseCountry

E-Newsletters: Yes



The Need for One Authoritative Presence

Although Wilsonville has many excellent partnership arrangements, there is no one "authoritative" website dedicated to tourism promotion and visitor information.

Google 2013: "Google is doing a better job of detecting when someone is an authority. It could be medical, it could be travel. And trying to make sure that those rank more highly."

Ranked Pages by Interest (Chamber)

- 1. Where to Stay
- 2. Where to Eat
- 3. What to Do
- 4. Visitors
- 5. Shopping & Entertainment
- 6. Great Outdoors
- 7. Bicycling
- 8. History & Heritage
- 9. Farm Fresh



Ranked Pages by Interest (Affiliates Combined)

- 1. Wilsonville
- 2. Horse Back Riding
- 3. Wineries/Farms
- 4. Festival of the Arts
- 5. About the Area
- 6. Pheasant Ridge RV Resorts
- 7. Family Fun Center
- 8. Lodging/Campgrounds
- 9. Floatin' On Air Balloon Adventures
- 10. Wilsonville Parks and Recreation
- 11. Activities Outdoors
- 12. Hotels/Lodging
- 13.Boones Ferry Park



Who Presently Represents Wilsonville in Search?

Ranked:

- 1. Groupon
- 2. Brad Hanson (Facebook)
- 3. Wilsonville Chamber
- 4. USA Today
- 5. Oregon Live
- 6. Oregon Live
- 7. Trip Advisor
- 8. Hotel Planner
- 9. Virtual Tourist
- 10. Family Days Out



Geographical Comparisons

Where to Stay?

- 1 Portland
- 2. Port Angeles
- 3. Seattle
- 4. Eugene
- 5. Temecula
- 6. Bend
- 7. Salem
- 8. Flma
- 9. Seguim
- 10. West Hollywood

Where to Fat?

- 1. Portland
- 2. Wilsonville
- 3. Seattle
- 4. Salem
- 5. Tualatin
- 6. Oregon City
- 7. Honolulu
- 8. Eugene
- 9. Semmes

What to Do?

- 1.Portland
- 2. Wilsonville
- 3. Seattle
- 4. Beaverton
- 5. Tualatin
- 6. Canby
- 7. Lake Oswego Cemetery
- 8. Salem
- 9. Vancouver
- 10. Los Angeles 10. New York

History & Heritage:

- 1 Portland
- 2. Beaverton
- 3. Wilsonville
- 4. Laguna Niguel
- 5. Lake Oswego
- 6. Robert Bird
- 7. Sherwood
- 8. West Linn
- 9. Woodburn
- 10. Sacramento

Note: Because of low sample numbers the error margin for these geo-originators is high.

Note: Ranking of cities of origin for various Internet searches for "Where to Stay in Wilsonville," etc,



Social Media

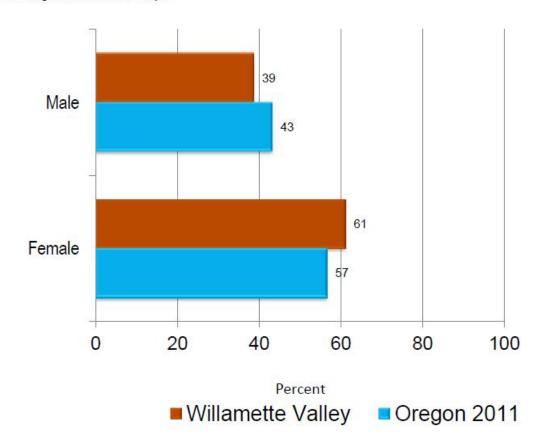
Social Media:

- Chamber Facebook: 871 likes
- Oregon Horse Country Facebook:
 2,329 likes
- Oregon Horse Country Twitter: 26 followers



Gender (Longwoods)

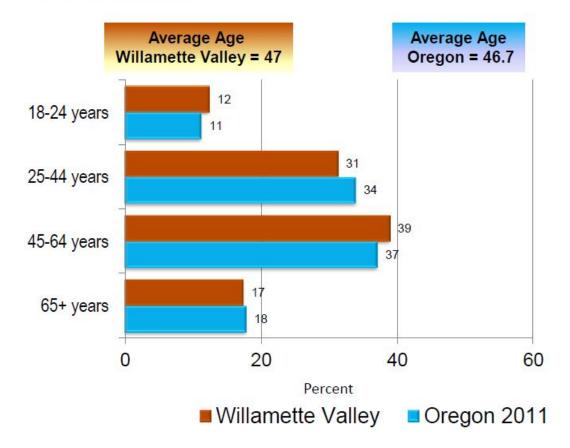
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Average Age (Longwoods)

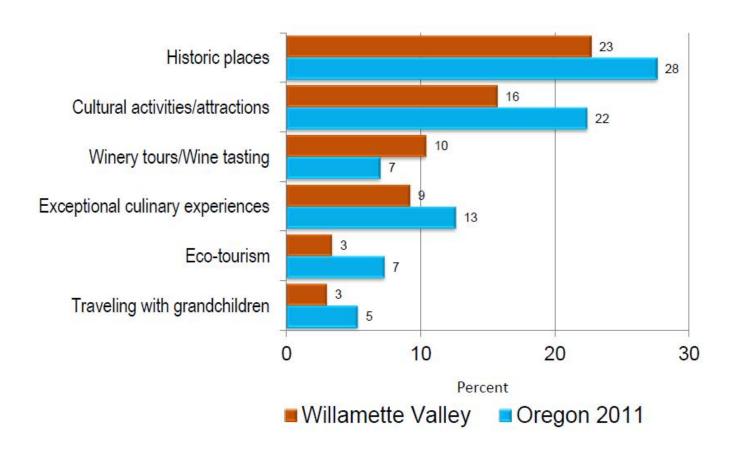
Base: Overnight Marketable Trips





What Are They Looking to Do (Longwoods)

Base: Overnight Marketable Trips









Wilsonville Information Distribution

Considerations

John Hope-Johnstone





Task Force Discussion Points

What role do you think the following should play in future online information distribution? Which is relevant?

- 1. A dedicated visitor website?
- 2. A robust mobile site? (16-20%)
- 3. Increased Social Media presence?
- 4. Better communications with partners?
- 5. Digital kiosks?
- 6. Geo-Fencing?
- 7. The human element?
- 8. Staffing?



Traditional Information Distribution



What role do you think the following should play in future physical information distribution? Which is relevant?

- 9. Brochures
- 10. Brochure distribution- where, how?
- 11. Maps
- 12. Physical visitor information center
- 13. Phone service
- 14. Wayfinding signage







Additional Comments? Public Comments or Questions?



Next Steps





Timeline

	Oct	Nov	Dec	Jan	Feb	Mar	April
Consultation and Research	*						
Assessment and Analysis		*	**				
Strategy Development				*			
Draft Report					*		
Final Report						*	***



Next Steps

Community Survey

www.DestinationBranding.com/wilsonvillesurvey



Thank You







Total Destination Marketing