







# WILSONVILLE 2014 ANNUAL HOUSING REPORT



March 2015

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The City of Wilsonville Building Permit Database was the primary source for the data and information presented in this report.

Staff of the City of Wilsonville's Planning Division prepared this report. Special acknowledgement to:

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# A SNAPSHOT OF 2014

•••••• 360 HOUSEHOLDS

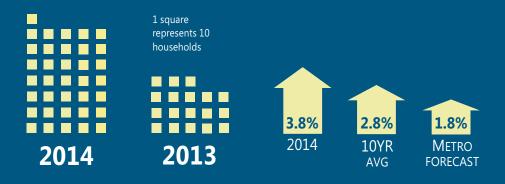
246 SINGLE-FAMILY 68%

**114** MULTI-FAMILY **32%** 

\$61,179,670

TOTAL VALUE OF CONSTRUCTION COSTS

### HOUSEHOLD GROWTH



3.5% POPULATION GROWTH (2012-2014)

"In just the past two years, 426 new single-family homes with a value of over \$95 million are coming online. I think this data shows that Wilsonville continues to be an attractive city in which to build and to buy a new home. I attribute this strong showing to our community's thoughtful urban planning, enabling the private sector to build a range of housing options that meet the needs of young people, families and retirees."

MAYOR TIM KNAPP

### HOUSING ACTIVITY IN THE

The City of Wilsonville experienced a record-high level of single-family home construction in calendar year 2014. Both the number of home permits issued and the value of new residential construction are record Wilsonville levels for a second consecutive year.

In 2014, the City of Wilsonville issued a total of 246 single-family dwelling permits with a valuation of \$52.2 million, representing more than a doubling of the average amount of \$23.9 million per year over the past 10 years. 2014 was even greater than the prior record-setting year of 2013 when 180 single-family building permits were issued with a valuation of \$42.8 million.

Over the past two years, the city issued permits for 426 single-family households and one new multi-family residential permit for the 114-unit Portera at the Grove valued at \$9.0 million. Portera offers amenity rich, large, single level units for active adults (55+) located within walking distance of Town Center and along a SMART transit route.

Cumulatively, the total number of 360 new residential units built in Wilsonville in 2014 is 53 percent greater than the 10-year average of 236 units per year. The household growth rate was almost 4%, more than double expectations set by the regional forecast.



\$355,000



AVERAGE SELLING PRICE sources: Zillow.com, Realtor.com

WITH A MORTGAGE PAYMENT OF **37%**OF THE AVERAGE FAMILY'S INCOME

# CITY OF WILSONVILLE

Major residential construction has accelerated over the past two years as the local economy emerges from the Great Recession, with a majority of new home-building occurring in Villebois where homebuilders Legend Homes, Polygon Northwest, and Lennar are active.

With a recovering market, home prices showed strong gains in value; the average sale price rose 11% over 2014. The increase in housing values raised the average sale price of a home to \$355,000 putting it 4% above the affordability target<sup>1</sup> for the average Wilsonville family (based on the median household income reported by the 2013 U.S. Census: \$56,430). That said, the city provides a range of housing options to meet the various preferences and income levels of Wilsonville employees and residents.

Residential growth is expected to remain strong. In addition to the record-setting number of residential permits issued, the city approved plans for a total of 305 future homes: 244 single-family and 61 multi-family units. Located on 68 acres of land, these developments have 38% open space on average and have a total net density of 12 dwelling units per acre.<sup>2</sup> Details on approved plans and issued permits are included in the following pages.

**305** HOMES

WERE APPROVED BY THE DEVELOPMENT REVIEW BOARD IN 2014 CONSTRUCTION ANTICIPATED 2015-2017

**244** SINGLE-FAMILY **61** MULTI-FAMILY

80% 20%

<sup>&</sup>lt;sup>1</sup>Housing affordability is commonly defined as 33% or less of household income being spent on rent or mortgage expenses. Mortgage calculation assumes 20% down payment and 30-year term at a fixed rate of 3.8%. A mortgage payment of \$1565 meets the affordability index and represents a home sale price of \$317,000.

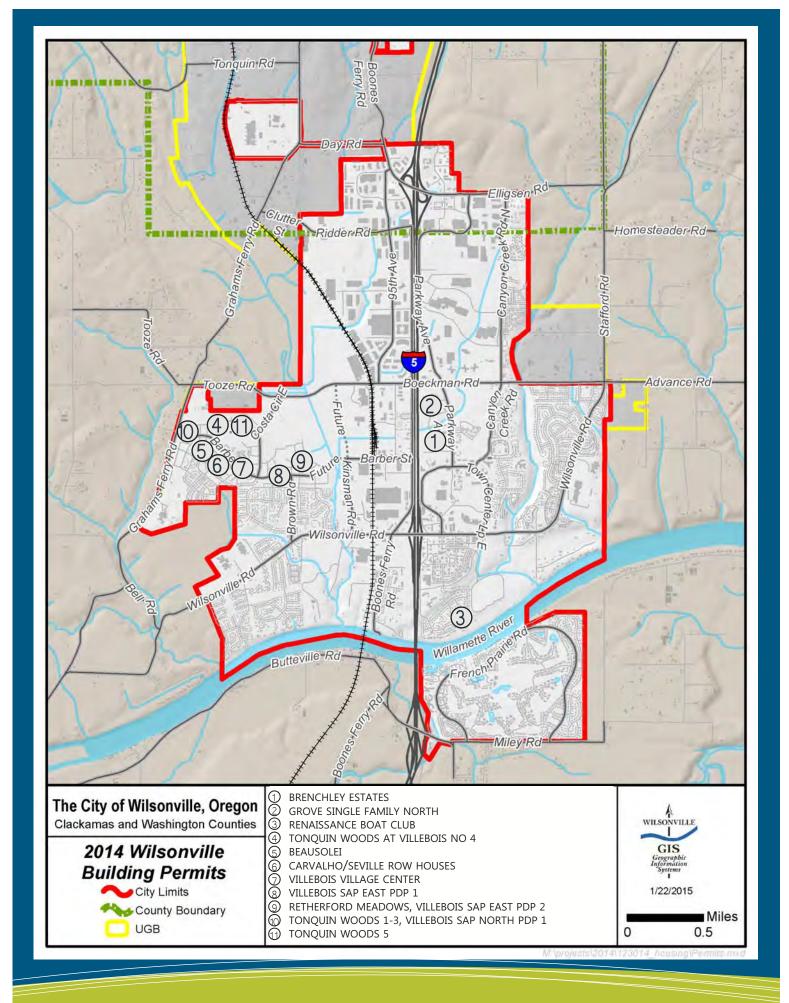
<sup>&</sup>lt;sup>2</sup> Net density measures the number of housing units in an area excluding the portion of land not used for housing, such as parks or streets.

### RESIDENTIAL PERMITS ISSUED



"The City's building division has been working diligently to keep up with all the new home construction and industrial/commercial remodels occurring in Wilsonville. Working with our partners at ODOT, Metro and both Clackamas and Washington counties has helped us to plan and construct new infrastructure and transportation improvements required to serve new development in our community."

- Nancy Kraushaar, Wilsonville community development director





aerial photo dated Summer 2014





PHOTO TAKEN JANUARY 2015

NUMBER OF HOMES: 11 OF 30 BUILDING PERMITS

APPROVED: SUMMER 2014

LOT SIZE: 4,007-6,752 SF (AVG 4,744 SF)

NET ACRES FOR HOUSING: 1.20

NET DENSITY: 9.2 UNITS PER ACRE

CONSTRUCTION BY: PNW HOMEBUILDERS, LLC

CONSTRUCTION VALUE: \$2,633,743

HOUSING TYPE: SINGLE FAMILY

LOCATION: BRENCHLY ESTATES

**ZONING: PDR-5** 



aerial photo dated Summer 2014

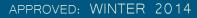






PHOTO TAKEN JANUARY 2015

NUMBER OF HOMES: 6 OF 27 BUILDING PERMITS

LOT SIZE: 4,499-4,764 SF (AVG 4,544 SF)

NET ACRES FOR HOUSING: 0.63

NET DENSITY: 9.5 UNITS PER ACRE

CONSTRUCTION BY: LENNAR NW, INC.

CONSTRUCTION VALUE: \$1,634,513

HOUSING TYPE: SINGLE FAMILY

LOCATION: BRENCHLY ESTATES

**ZONING: PDR-5** 



aerial photo dated Summer 2014





PHOTO TAKEN JANUARY 2015

NUMBER OF HOMES: 3 OF 33 BUILDING PERMITS

LOT SIZE: 4,969-7,232 SF (AVG 6,208 SF)

NET ACRES FOR HOUSING: 0.43

NET DENSITY: 7 UNITS PER ACRE

CONSTRUCTION BY: RENAISSANCE CUSTOM HOMES

CONSTRUCTION VALUE: \$1,231,400

HOUSING TYPE: SINGLE FAMILY

LOCATION: WEST OF MEMORIAL PARK, ON THE RIVER

**ZONING: PDR-4** 



aerial photo dated Summer 2014





PHOTO TAKEN JANUARY 2015

APPROVED: SPRING-FALL 2014

### SITE CHARACTERISTICS

NUMBER OF HOMES: 15 OF 37 BUILDING PERMITS

LOT SIZE: 2,342-2,965 SF (AVG 2,451 SF)

NET ACRES FOR HOUSING: 0.84

NET DENSITY: 17.9 UNITS PER ACRE

**CONSTRUCTION BY: POLYGON** 

CONSTRUCTION VALUE: \$2,602,332

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS NORTH



aerial photo dated Summer 2014



NUMBER OF HOMES: 13 OF 13 BUILDING PERMITS

APPROVED: SPRING 2014

LOT SIZE: 1,925-2,990 SF (AVG 2,300 SF)

NET ACRES FOR HOUSING: 0.70

NET DENSITY: 18.6 UNITS PER ACRE

**CONSTRUCTION BY: POLYGON** 

CONSTRUCTION VALUE: \$2,249,029

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS EAST





PHOTO TAKEN JANUARY 2015



aerial photo dated Summer 2014







PHOTO TAKEN JANUARY 2015

NUMBER OF HOMES: 6 OF 25 BUILDING PERMITS

LOT SIZE: 1,974-2,432 SF (AVG 2,100 SF)

NET ACRES FOR HOUSING: 0.34

**NET DENSITY: 17.6 UNITS PER ACRE** 

CONSTRUCTION BY: PNW LAND DEVELOPMENT

CONSTRUCTION VALUE: \$2,249,029

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS CENTRAL



aerial photo dated Summer 2014





PHOTO TAKEN FEBRUARY 2015

NUMBER OF HOMES: 7 OF 53 BUILDING PERMITS

APPROVED: SUMMER 2014

LOT SIZE: 1,644-2,580 SF (AVG 2,090 SF)

NET ACRES FOR HOUSING: 0.34

NET DENSITY: 20.6 UNITS PER ACRE

CONSTRUCTION BY: POLYGON

CONSTRUCTION VALUE: \$1,283,490

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS CENTRAL



aerial photo dated Summer 2014





PHOTO TAKEN JANUARY 2015

NUMBER OF HOMES: 39 OF 88 BUILDING PERMITS

LOT SIZE: 2,877-4,816 SF (AVG 3,550 SF)

NET ACRES FOR HOUSING: 3.20

**NET DENSITY: 12.2 UNITS PER ACRE** 

CONSTRUCTION BY: LEGEND HOMES

CONSTRUCTION VALUE: \$9,976,993

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS EAST



aerial photo dated Summer 2014

APPROVED: FALL/WINTER 2014





PHOTO TAKEN JANUARY 2015

### SITE CHARACTERISTICS

NUMBER OF HOMES: 13 OF 88 BUILDING PERMITS

LOT SIZE: 2,518-7,809 SF (AVG 4,145 SF)

**NET ACRES FOR HOUSING: 1.24** 

NET DENSITY: 10.5 UNITS PER ACRE

**CONSTRUCTION BY: LENNAR** 

CONSTRUCTION VALUE: \$3,330,093

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS EAST



aerial photo dated Summer 2014





PHOTO TAKEN JANUARY 2015

APPROVED: YEAR ROUND 2014

### SITE CHARACTERISTICS

NUMBER OF HOMES: 77 OF 169 BUILDING PERMITS

(#1: 2 OF 27, #2: 15 OF 82, #3: 60 OF 60)

LOT SIZE: 2,259-6,327 SF (AVG 2,812 SF)

**NET ACRES FOR HOUSING: 4.90** 

NET DENSITY: 15.7 UNITS PER ACRE

**CONSTRUCTION BY: POLYGON** 

CONSTRUCTION VALUE: \$14,845,969

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS NORTH



aerial photo dated Summer 2014



NUMBER OF HOMES: 36 OF 36 BUILDING PERMITS

LOT SIZE: 1,029-1,973 SF (AVG 1,448 SF)

**NET ACRES FOR HOUSING: 1.15** 

NET DENSITY: 31.3 UNITS PER ACRE

**CONSTRUCTION BY: POLYGON** 

CONSTRUCTION VALUE: \$6,627,354

HOUSING TYPE: SINGLE FAMILY

LOCATION: VILLEBOIS NORTH





PHOTO TAKEN JANUARY 2015

### RESIDENTIAL PERMITS ISSUED

Permitted housing projects this past year provided an array of housing types to meet the various housing needs of the people who live in and are moving to the city. The projects reflect a range of lot sizes, from 1,000–8,000 square feet, with homes ranging in size, design and cost and providing both rental and ownership opportunities. While both single-family and multi-family residential projects were permitted, there was a higher proportion issued for single-family homes, which was expected given a recent housing study that identified a need for more detached single-family housing in the city.

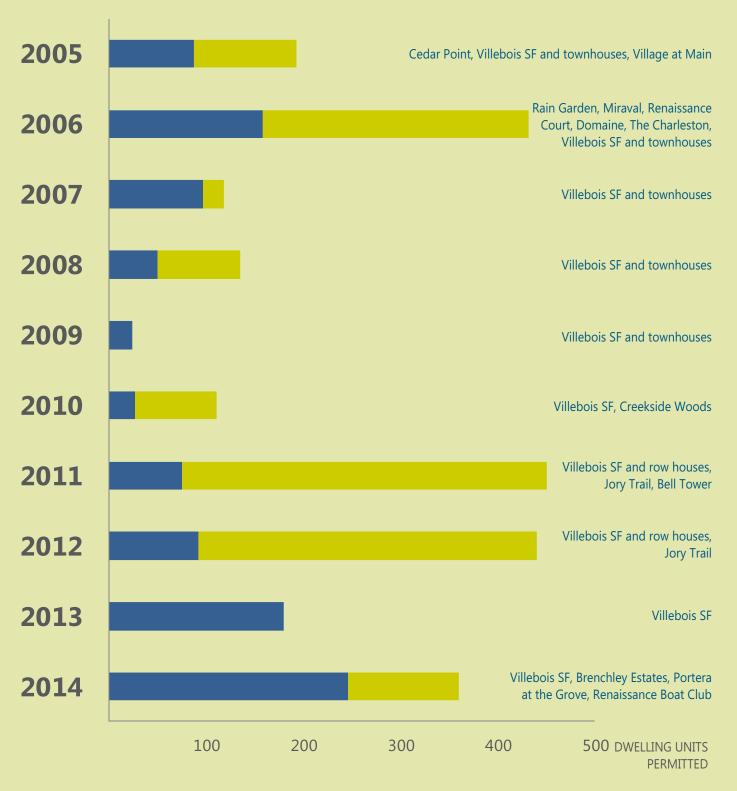
The 360 residential building permits issued in 2014 represent 10% of the 20-year Metro Household Growth Forecast. Metro's official estimate forecasts Wilsonville will add 3,749 households between 2014 and 2034, which represents an average annual growth rate of 1.8%. However actual building activity last year enforces a significantly higher growth rate (3.8%) in line with the city's historical annual growth rate (2.8%). At the current rate of development, household growth would surpass the regional forecast by 2024.

# METRO HOUSEHOLD GROWTH FORECAST 2014-2034



# **10-YEAR DEVELOPMENT**





# TRENDS AND TIMELINE

POPULATION / GROWTH RATE

sources: US Census and PSU

3.3% **17,503** 

2.6% 17,957

4.3% 18,725

1.6% 19,020

1.6% 19,327

1.1% 19,540

0.3% 19,597

5.1% 20,604

4.3% 21,484

21,980

HOUSEHOLD
GROWTH RATE

3.1% +238

5.4% +420

1.2% +95

1.0% +80

1.3% +108

0.3% +28

5.3% +457

4.3% +389

1.9% +180

3.8% +360

Average Selling Price of Home

source: Zillow.com

\$332,000

\$394,000

\$406,000

**\$379,000** 

\$343,000

\$321,000

\$296,000

\$296,000

\$320,000

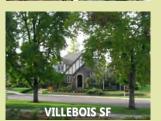
**\$355,000** 

CEDAR POINT 2004-2005











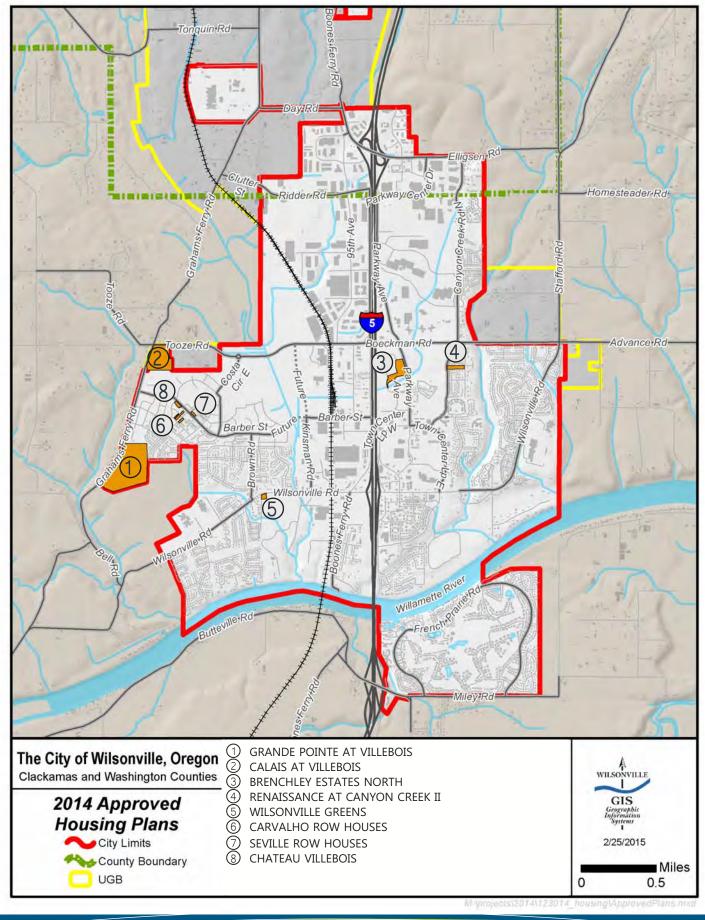


### HOUSING PLANS APPROVED



"The last two years the City's planning division has been busier than ever working with developers and responding to requests from property owners. Each plan requires careful review to ensure it upholds the quality and vision of our community. Planning staff works hard to respond quickly and thoroughly in order to support new development in the City."

- Chris Neamtzu, Wilsonville Planning Director



### GRANDE POINTE AT VILLEBOIS



ACRES: 42.76 GROSS

NUMBER OF HOMES: 100

AVERAGE LOT SIZE: 4,830 SF

NET DENSITY: 9.02 UNITS PER ACRE

APPLICANT: POLYGON NORTHWEST



APPROVED: APRIL 14, 2014

#### LAND DEDICATIONS

HOUSING: 11.10 ACRES (26%)

OPEN SPACE: 24.10 ACRES (57%)

ALLEYS: 0.50 ACRES (1%)

PUBLIC STREETS: 6.80 ACRES (16%)

**HOUSING TYPES:** 

35 LARGE SINGLE

25 STANDARD SINGLE FAMILY

40 MEDIUM SINGLE FAMILY

LOCATION: VILLEBOIS SOUTH



ACRES:

15.16 GROSS

NUMBER OF HOMES:

84

**AVERAGE LOT SIZE:** 

4,830 SF

**NET DENSITY:** 

9.72 UNITS PER ACRE

**APPLICANT:** 

POLYGON NORTHWEST



### LAND DEDICATIONS

HOUSING: 7.90 ACRES (52%)

OPEN SPACE: 2.00 ACRES (13%)

ALLEYS: 0.80 ACRES (5%)

PUBLIC STREETS: 4.50 ACRES (30%)

**HOUSING TYPES:** 

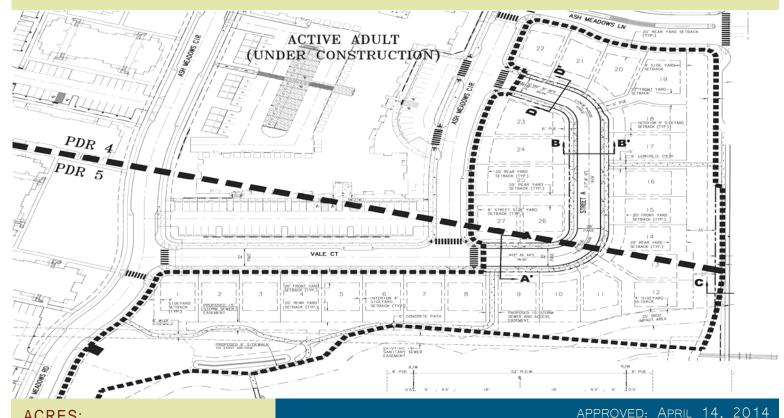
23 LARGE SINGLE FAMILY

3 STANDARD SINGLE FAMILY

26 MEDIUM SINGLE FAMILY

32 SMALL SINGLE FAMILY

LOCATION: VILLEBOIS NORTH



ACRES:

**5.22 GROSS** 

NUMBER OF HOMES:

27

**AVERAGE LOT SIZE:** 

4,990 SF

**NET DENSITY:** 

8.52 UNITS PER ACRE

**APPLICANT:** 

HOLLAND PARTNERS GROUP



### LAND DEDICATIONS

HOUSING: 3.20 ACRES (61%)

OPEN SPACE: 1.30 ACRES (25%)

ALLEYS: 0 ACRES (0%)

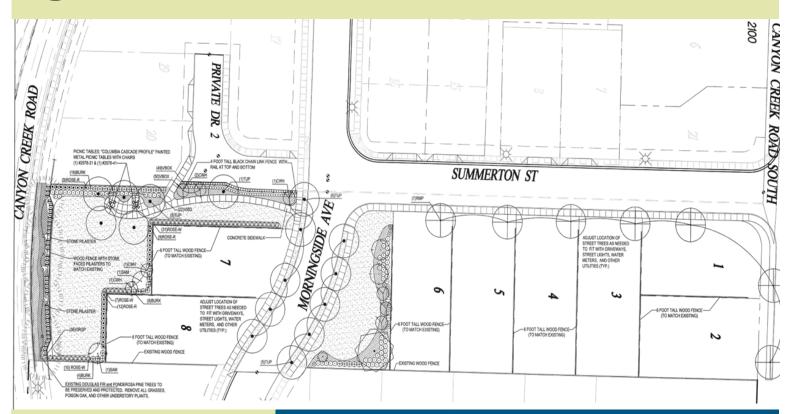
STREETS: 0.80 ACRES (14%)

**HOUSING TYPES:** 

27 DETACHED SINGLE FAMILY

LOCATION: NORTH OF TOWN CENTER OFF PARKWAY AVENUE, ADJACENT TO THE TERRENE COMMUNITY CENTER

### RENAISSANCE AT CANYON CREEK II



ACRES:

**1.79 GROSS** 

NUMBER OF LOTS:

8

**AVERAGE LOT SIZE:** 

5,970 SF

**NET DENSITY:** 

7.3 UNITS PER ACRE

**APPLICANT:** 

RENAISSANCE DEVELOPMENT



APPROVED: MARCH 10, 2014

#### LAND DEDICATIONS

HOUSING: 1.10 ACRES (61%)

OPEN SPACE: 0.50 ACRES (26%)

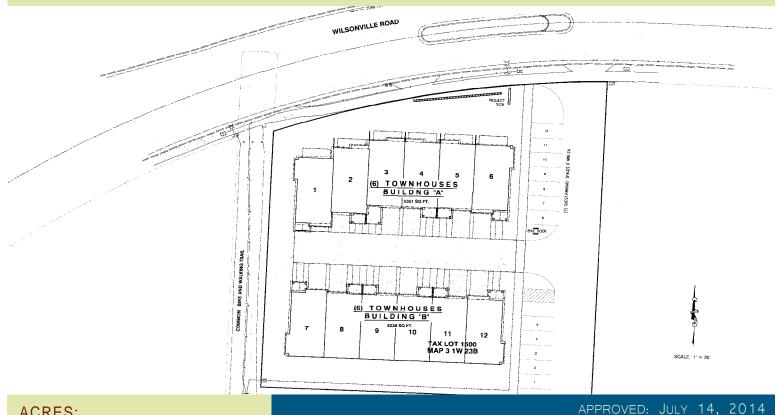
ALLEYS: 0 ACRES (0%)

PUBLIC STREETS: 0.20 ACRES (13%)

**HOUSING TYPES:** 

8 DETACHED SINGLE FAMILY

LOCATION: NE OF TOWN CENTER BETWEEN SW CANYON CREEK ROAD AND BOECKMAN CREEK



ACRES:

0.79 GROSS

NUMBER OF HOMES:

12

**AVERAGE LOT SIZE:** 

N/A

**NET DENSITY:** 

25 UNITS PER ACRE

**APPLICANT:** 

BAYNARD MENTRUM,

**ARCHITECT** 



#### LAND DEDICATIONS

HOUSING: 0.20 ACRES (29%)

OPEN SPACE: 0.30 ACRES (38%)

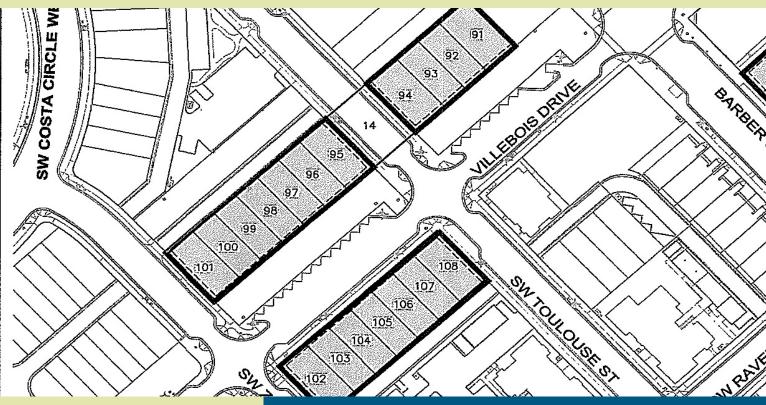
PARKING & CIRCULATION: 0.30 ACRES (33%)

**HOUSING TYPES:** 

12 MULTI FAMILY UNITS FOR RENT/LEASE

LOCATION: WEST WILSONVILLE NEAR INTERSECTION OF

**BROWN AND WILSONVILLE ROADS** 



ACRES:

0.89 GROSS

NUMBER OF HOMES: 18

AVEDACE I

AVERAGE LOT SIZE: 2,150 SF

NET DENSITY: 20 UNITS PER ACRE

APPLICANT: RCS- VILLEBOIS DEVELOPMENT, LLC



APPROVED: SEPTEMBER 8, 2014

#### LAND DEDICATIONS

HOUSING: 0.90 ACRES (100%)

OPEN SPACE: 0 ACRES (0%)\*

ALLEYS: 0 ACRES (0%), ALREADY CONSTRUCTED

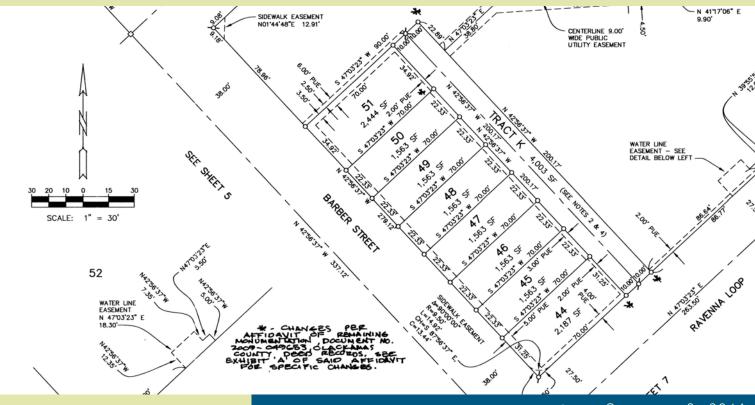
PUBLIC STREETS: 0 ACRES (0%), ALREADY CONSTRUCTED

**HOUSING TYPES:** 

18 DETACHED SINGLE FAMILY

LOCATION: VILLEBOIS CENTRAL

\*OPEN SPACE PROVIDED OFF-SITE THROUGH CENTRAL VILLEBOIS AREA PLAN



ACRES: 0.32 GROSS

NUMBER OF HOMES:

AVERAGE LOT SIZE: 1,990 SF

NET DENSITY: 21 UNITS PER ACRE

APPLICANT:
RCS-VILLEBOIS INVESTMENT,
LLC



APPROVED: SEPTEMBER 8, 2014

### LAND DEDICATIONS

HOUSING: 0.30 ACRES (100%)

OPEN SPACE: 0 ACRES (0%)\*

ALLEYS: 0 ACRES (0%), ALREADY CONSTRUCTED

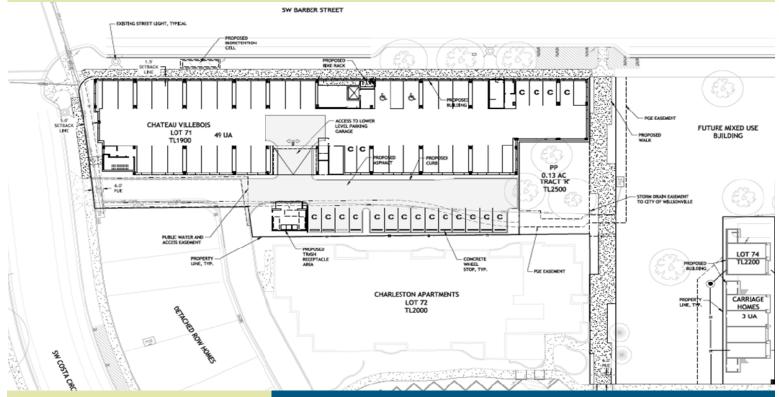
PUBLIC STREETS: 0 ACRES (0%), ALREADY CONSTRUCTED

**HOUSING TYPES:** 

7 DETACHED SINGLE FAMILY

LOCATION: VILLEBOIS CENTRAL

\*OPEN SPACE PROVIDED OFF-SITE THROUGH CENTRAL VILLEBOIS AREA PLAN



ACRES:

0.61 GROSS

NUMBER OF HOMES:

49

**AVERAGE LOT SIZE:** 

N/A

**NET DENSITY:** 

89 UNITS PER ACRE

**APPLICANT:** 

CHATEAU VILLEBOIS, LLC



APPROVED: DECEMBER 8, 2014

### LAND DEDICATIONS

HOUSING: 0.60 ACRES (90%)

LANDSCAPING: 0.10 ACRES (10%)

OPEN SPACE: 0 ACRES (0%)\*

PARKING: 0 ACRES (0%), tuck-under

**HOUSING TYPES:** 

49 MULTI FAMILY UNITS

LOCATION: VILLEBOIS CENTRAL

\*OPEN SPACE PROVIDED OFF-SITE THROUGH CENTRAL VILLEBOIS AREA PLAN

### **PARTITIONS**

In addition to issued building permits and approved plans for subdivisions, the city approved a handful of partition applications increasing potential development on those sites.

#### AR14-0020

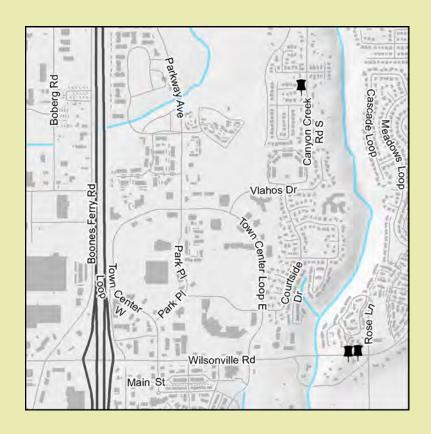
FIRENZE DEVELOPMENT CREATED 2 PARCELS TOTAL 1.60 ACRES SCHROEDER WAY

#### AR14-0021

FIRENZE DEVELOPMENT CREATED 2 PARCELS TOTAL 1.22 ACRES SCHROEDER WAY

#### AR14-0065

LARRY HUCKEY AND RENAISSANCE CREATED 3 PARCELS TOTAL 0.58 ACRES CANYON CREEK ROAD S.



7 PARCELS

3.4 ACRES

ZONED SINGLE-FAMILY RESIDENTIAL

A **land partition** is a division of an area or tract of land into two or three parcels when such area or tract of land exists as a unit or contiguous units of land under single ownership

### **LOOKING FORWARD**

The City of Wilsonville has experienced notable growth over the past four years; with a 3.8% increase in households, as compared to 2.8% over the past ten years, it is double regional expectations. Villebois is over half built, and as infrastructure is completed housing development is moving faster. Coupled with an economy back at pre-recession activity, the city expects similar development rates in 2015.

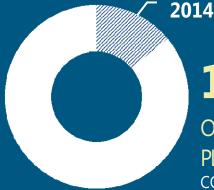
At the current rate of development, household growth would surpass the regional forecast by 2024 and the city would be looking beyond its current residential buildable land inventory. Last year, the city approved housing plans on 67.5 acres, 14% of the total inventory (477 acres), and will likely be constructed over the next few years. This reinforces the importance of the Frog Pond Area Plan.

People are attracted to live in Wilsonville and employers continue to locate here, consistently rating the city as a great place to live, work, and do business. Looking forward, it will be integral to the health and sustainability of the city to provide adequate housing options for new employees, growing families, and retiring residents.

"The community survey results confirm that the City is headed in the right direction as our community develops, and Wilsonville seeks to provide topquality services to residents and businesses. We still have a lot of work to do to ensure that our community grows in a responsible manner that retains our high quality of life and level of City services that community members currently enjoy."

- MAYOR TIM KNAPP

# RESIDENTIAL BUILDABLE LAND IN THE CITY



**14%** (67.5 of 477 ACRES)

OF LAND INVENTORY DEDICATED BY PLANS APPROVED LAST YEAR CONSTRUCTION ANTICIPATED 2015-2017